

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AMYRIS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

Sale Hearing Date: December 12, 2023 at 11:00 a.m. (ET)

**NOTICE OF FILING OF SUCCESSFUL BIDDER AND
AUCTION RESULTS FOR SALE OF BIOSSANCE BRAND ASSETS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On September 18, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a motion [Docket No. 316] with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) seeking, among other relief, entry of (a) an order approving Bid Procedures for the sale (the “Sale”) of certain of the Debtors’ assets (collectively, the “Brand Assets”) associated with their Operating Consumer Brands, and (b) granting certain related relief.

2. On October 16, 2023, the Bankruptcy Court entered the *Order (A) Approving Bid Procedures for the Sale of the Debtors’ Brand Assets; (B) Approving Certain Bid Protections In Connection with the Debtors’ Entry Into Any Potential Stalking Horse Agreements; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief* [Docket No. 553] (the “Bid Procedures Order”).²

3. Pursuant to the Bid Procedures Order, the Debtors conducted an auction for the Biossance Brand Assets on November 30, 2023 via Zoom videoconference (the “Biossance Auction”). At the conclusion of the Biossance Auction, the Debtors declared THG Beauty USA, LLC (the “Biossance Successful Bidder”) as the Successful Bidder for the Biossance Brand Assets with the highest or otherwise best Bid for the purchase price of \$20,000,000.

4. A proposed form of Sale Order approving the Sale of the Biossance Brand Assets to the Biossance Successful Bidder is attached hereto as **Exhibit 1** (the “Biossance Sale Order”) and a copy of the Purchase Agreement entered into by the Debtors and the Biossance Successful Bidder is attached hereto as **Exhibit 2** (the “Biossance APA”). The Biossance Successful Bidder

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/amyris>. The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

² Capitalized terms not defined herein shall have the meanings provided to them in the Bid Procedures Order or the applicable Bid Procedures.

does not presently intend to designate any executory contracts or unexpired leases as Transferred Contracts.

5. In accordance with the terms of the Bid Procedures Order, the Debtors and the Successful Bidders will finalize and, as applicable, file, the definitive documentation to implement the Successful Bids prior to the Sale Hearing, which hearing will be conducted on **December 12, 2023 at 11:00 a.m. (Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge for the Bankruptcy Court for the District of Delaware, at 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801. The Sale Hearing may be adjourned by announcement in open Court or on the Court's calendar without any further notice.

6. The deadline to object to the Debtors' request to approve the Sale of the Biossance Brand Assets to the Biossance Successful Bidder is December 11, 2023 at 12:00 p.m. (prevailing Eastern Time) (the "Sale Objection Deadline"). To the extent any Contract Counterparty objects to adequate assurance of future performance provided by the Biossance Successful Bidder, any such objection must be filed and served on or prior to the Sale Objection Deadline.

Dated: December 6, 2023

PACHULSKI STANG ZIEHL & JONES LLP

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